

THE KEY DATA
OF IDELE



French goats 2026

Milk and meat production



ORGANISATION OF THE GOAT MILK AND MEAT PRODUCTION IN FRANCE

•According to the 2020 agricultural census

Nearly **10,000 farms** declared having at least one goat (-33% compared to 2010) for a herd of 919,000 goats, including 908,000 managed by farms of at least 10 goats, whose number is much more stable (6,700 in 2020, -12%).

• **3,300 farms** (up by 16%/2010) with **cheese processing declared on the farm** (87 goats on average).

• **2,400 milk deliverers** estimated, accounting for 65% of the goats (251 goats on average).

• **1,000 other farms** (26 goats on average) **without declared cheese processing or possibility of milk delivery** (goat meat, eco-grazing, domestic cheese processing, mohair, leading and nursing Rove goats in pastoral herds, etc.).

EVOLUTION OF THE NUMBER OF DAIRY FARMS

Source: GEB-Idele according to BDNI, Agreste and FranceAgriMer

	2021	2022	2023	2024	2025	2026e
Dairy goat holders (minimum 25 animals) - January 1st	5,413	5,488	5,440	5,345	5,185	5,074
Milk delivering farms	2,423	2,454	2,444	2,371	2,324*	2,300*

* Provisional.

e = estimation based on the 6 months filling rate of the BDNI (mean rate of 3 last complete years : 97,4%).

NUMBER OF FARMS AND DISTRIBUTION OF THE DAIRY HERD

Source: GEB-Idele according to BDNI 2024

Farms >=25 dairy goat breeders	Number of farms	% of the total	Number of dairy goats	% of the total
25 to 49 goats	949	12%	35,190	3%
50 to 149 goats	1,980	25%	170,320	16%
150 to 299 goats	1,117	14%	241,150	23%
300 to 499 goats	688	9%	263,720	25%
500 to 999 goats	371	5%	244,250	23%
More than 1,000 goats	57	1%	78,970	8%
Total	5,162		1,033,600	

DISTRIBUTION OF THE GOAT HERD ACCORDING TO THE AGE OF THE FARMERS (INCLUDING CO-HEADS OF FARMS)

Source: GEB-Idele according to MSA and SPIE

Goat farms	% of farmers (farms with more than 10 dairy goats)			% of dairy goats*
	2000	2010	2020	
Less than 40 years old	37	31	32	32
40-49 years old	34	32	26	26
50 years old and more	29	37	43	42
of which 55 years old and more			28	21

* Including co-heads of farms.

In France, **agricultural censuses (RA)** take place every 10 years. These exhaustive surveys carried out on farms throughout the country constitute a complete snapshot of French agriculture. **The last census was carried out in 2020** but BDNI data and annual livestock surveys provide more recent information on the evolution of the number and size of farms and the number of dairy goats.

THE GOAT HERD IN FRANCE

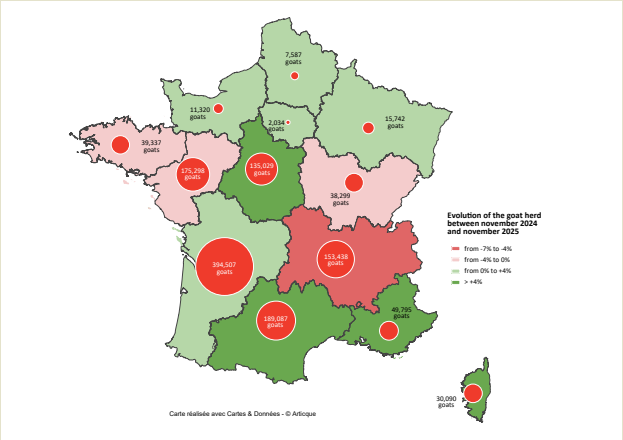
GOAT HERD IN MAINLAND FRANCE ON THE 1ST OF NOVEMBER

Source: GEB-Idele according to Agreste - Herd survey 2025, farms with a least 10 goats

(thousand head)	2010	2015	2020	2023	2024	2025
Goats	1,400	1,200	1,380	1,300	1,307	1,350
- of which: female goats	962	850	920	900	920	925
- of which: female kids	317	286	330	290	312	339

REGIONAL DISTRIBUTION OF THE GOAT HERD AS OF NOVEMBER 1, 2025 AND EVOLUTION COMPARED TO 2024

Source: GEB-Idele according to Agreste - Herd survey 2025, farms with at least 10 goats



MAIN GOAT REGIONS ACCORDING TO THE NUMBER OF FARMS*, DAIRY GOATS AND FEMALE KIDS

Source: GEB-Idele according to Agreste - Herd survey 2025, farms with at least 10 goats

Goat farms	Number of farms	% of total	Number of goats and female kids	% of total	Average herd size
Nouvelle-Aquitaine	1,662	17%	394,507	32%	237
Pays de la Loire	605	6%	175,298	14%	290
Auvergne-Rhône-Alpes	2,133	22%	153,438	12%	72
Occitanie	1,624	16%	189,087	15%	116
Centre-Val de Loire	597	6%	135,029	11%	226
Bourgogne-Franche-Comté	587	6%	38,299	3%	65
Others régions	2,703	27%	164,905	13%	61
Mainland France	9,911	-	1,250,563	-	126

GOAT MILK PRODUCTION IN FRANCE

GOAT MILK PRODUCTION

Source: Estimates by GEB-Idele according to Agreste

in millions of liters	2015	2020	2022	2023	2024	2025
Goat milk	595	669	714	709	690	685
- of which delivered to milk factories	77%	76%	73%	74%	73%	73%
- of which processed on farm	22%	24%	27%	26%	27%	27%

REGIONAL DISTRIBUTION OF THE MILK PRODUCTION DELIVERED AND PROCESSED ON FARM IN 2025

Source: Estimates by GEB-Idele according to Agreste

in millions of liters	Regional production	% of French production	Delivered milk	% of French deliveries	Milk processed on farm	% of French on-farm processed milk
Nouvelle-Aquitaine	225	33%	200	40%	25	13%
Pays de la Loire	120	18%	107	22%	13	7%
Occitanie	89	13%	67	13%	22	12%
Centre-Val de Loire	62	9%	49	10%	14	7%
Auvergne-Rhône-Alpes	90	13%	36	7%	54	29%
Others	99	14%	38	8%	60	32%

EVOLUTION OF ORGANIC GOAT MILK PRODUCTION IN FRANCE

Source: GEB-Idele according to Agreste, FranceAgriMer and Agence Bio

	2015	2020	2023	2024	2025
Number of farms	810	1,280	1,540	1,580	1,556
of which: farms delivering milk	47	159	177	161	155
Number of goats	48,140	97,000	117,340	113,910	105,733
Organic milk delivered (1000 l)	4,179	16,672	25,847	23,155	22,700
Organic cheese made by factories (t)	967	2,319	1,490	1,001	1,500

INSEMINATION

Source: GEB-Idele according to CapGènes

	2021	2022	2023	2024	2025
Number of inseminations	70,648	67,534	67,000	65,850	67,151
Alpine breed	47,334	43,897	44,890	43,460	44,320
Saanen breed	23,313	23,636	22,110	22,390	22,831

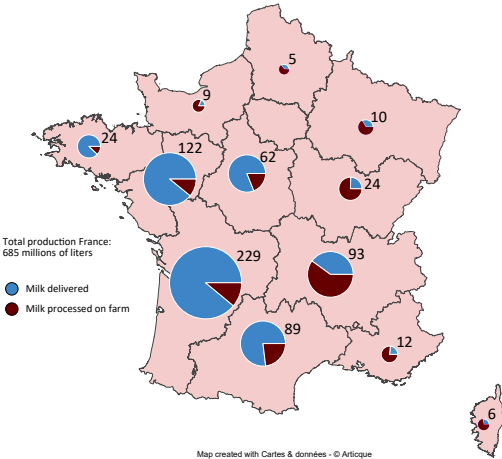
AVERAGE MILK YIELD

Source: GEB-Idele according to Eliance

	2015	2020	2023	2024	2025
Number of lactations	262,854	232,915	226,442	223,132	217,609
Lactations/herd	171	158	156	157	163
Milk (kg/goat)	925	989	1,023	1,027	1,009
Lactation length (days)	301	321	332	337	332
Protein content in g/kg	32.7	33.4	33.6	33.8	33.8
Fat content in g/kg	36.7	37.6	37.4	37.8	37.9
Number of herds	1,540	1,473	1,456	1,420	1,333

REGIONAL GOAT MILK PRODUCTION IN FRANCE IN 2025

Source: Estimates by GEB-Idele according to Agreste, FranceAgriMer et estimations



SUPPLY OF THE DAIRY INDUSTRY AND GOAT MILK PROCESSING

SUPPLY OF THE DAIRY INDUSTRY

Source: GEB-Idele according to FranceAgriMer

millions of liters of milk	2010	2020	2023	2024	2025
Milk collected by the industry	509	502	514	500	497
Imports	53	58	54	52	60
Total supply of the dairy industry	562	560	568	552	557

PRODUCTION OF GOAT CHEESE BY DAIRY FACTORIES

Source: GEB-Idele according to FranceAgriMer and Agreste

in tonnes	2010	2020	2023	2024	2025
All goat cheeses	89,156	99,237	96,852	97,779	97,392
Of which: fresh cheese	17,489	20,719	18,906	19,195	19,643
Of which: mature cheese	71,667	78,518	77,945	78,584	77,749
of which: log-like shaped cheese	49,569	55,288	54,659	54,802	53,748

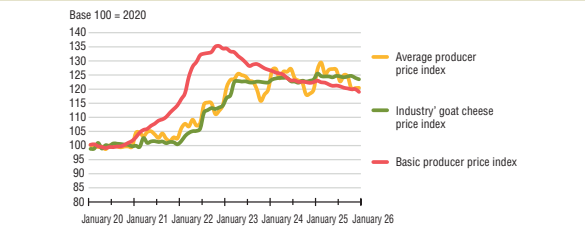
GOAT MILK PRODUCER PRICE FOR DELIVERERS

Source: GEB-Idele according to own survey

in €/1 000 l	Standard milk price (35 fat/30 protein)			Average payed price		
	2023	2024	2025	2023	2024	2025
France	822	824	828	900	912	920

EVOLUTION OF GOAT MILK PRICE INDICES, INDUSTRIAL PRICES AND GOAT MILK AGRICULTURAL MEANS OF PRODUCTION PURCHASING PRICE INDEX

Source: GEB-Idele according to INSEE and SSP



CHEESE PROCESSED ON FARM IN 2025

Source: Estimates by GEB-Idele according to Agreste

Milk processed on farm: **around 188 millions de litres.**

Quantity of cheese processed on farm: **24-28,000 tonnes (estimates by GEB).**

GOAT MILK CHEESE, WITH PROTECTED DESIGNATION OF ORIGIN (PDO)

Source: GEB-Idele according to INAO and ODG

in tons	2024 Production	2025 Production	Évolution 2025/2024	% of on farm processed cheese	% of total goat PDOs
Brocciu	-	70	-	61%	-
Banon	74	74*	-	21%	1.1%
Brousse du Rove	16	16*	-	100%	0.2%
Chabichou du Poitou	188	165	-12%	24%	3%
Charolais	89	96	+8%	64%	1%
Chavignol	656	661	+1%	29%	10%
Chevroтин	82	82*	-	100%	1%
Mâconnais	52	63	+21%	10%	1%
Mothais sur feuille	290	140	-52%	65%	2%
Pélardon	254	254*	-	62%	4%
Picodon	439	443	+1%	33%	7%
Poulligny Saint-Pierre	153	153*	-	40%	2%
Rigotte de Condrieu	31	32	+3%	100%	0.5%
Rocamadour	1,261	1,261*	-	33%	19%
Sainte-Maure de Touraine	1,829	1,825	-0%	17%	28%
Selles-sur-Cher	1,017	986	-3%	12%	15%
Valençay	300	278	-7%	25%	4%
Total	6,816	6,530	-4%	-	100%

* Données 2024.

GOAT CHEESE MARKETS

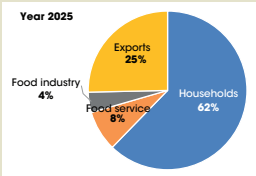
GOAT CHEESES PRODUCED IN 2025

Source: GEB-Idele according to FranceAgriMer

	Quantity (t)	% of the total	Evolution 2025/2024
All cheeses	97,387	-	=
- of which fresh cheese	19,643	20.2%	+2%
- of which matured cheese	65,049	66.8%	-1%
- of which log-shaped	46,252	47.5%	-2%
- of which "crottins"	4,654	4.8%	+3%
- of which round cheese	1,795	1.8%	=
- of which pyramids	140	0.1%	-10%

GOAT CHEESE'S MARKETS

Source: Estimates by GEB-Idele according to FranceAgriMer



PURCHASES OF GOAT CHEESE ON SUPERMARKETS' SELF-SERVICE AREAS

Source: GEB-Idele according to Circana

	2024	2025	% of change 2025/2024
Purchases (quantity, t)	51,179	51,278	+0.2%
Purchases (value, 1,000 €)	711,246	709,715	-0.2%
Average price (€/kg)	13.90	13.84	-0.4%

EVOLUTION OF THE SHARE OF MAIN BRANDS AND RETAILERS' BRANDS IN SUPERMARKETS' SELF-SERVICE AREA SALES

Source: GEB-Idele according to Circana

Quantity (of total)	2023	2024	2025
National brands	22,589 (44%)	22,029 (43%)	22,585 (44%)
Retailers' brands	23,926 (47%)	29,944 (49%)	24,806 (48%)
Other brands	4,230 (9%)	4,205 (8%)	3,887 (8%)

FOOD SERVICE'S SALES

Source: GEB-Idele according to Cniel X GIRA Food Services

	2023	2024	2025
Volume (t)	7,804	7,569	7,361
Value (1,000 €)	96,234	94,133	91,546
Average price without VAT (€/kg)	12.33	12.44	12.44

EXPORTS OF GOAT CHEESE

Source: GEB-Idele according to FranceAgriMer

	2023	2024	2025
Exports (t)	23,730	24,469	24,547

GOAT MEAT

EVOLUTION OF GOAT MEAT PRODUCTION AND GROSS INDIGENOUS CONSUMPTION

Source: GEB-Idele according to Agreste

	2021	2022	2023	2024	2025
Production (1000 head)	651	649	628	612	587
Production (tonnes cwe)	6,217	6,247	6,018	5,838	5,634
Consumption (tonnes cwe)	5,430	5,712	5,026	4,935	4,958

GOAT MEAT PRODUCTION IN 2025

Source: GEB-Idele according to Agreste

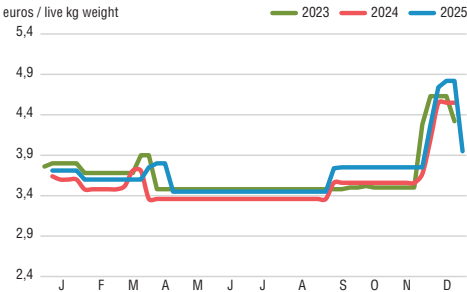
	Production (1000 head)	Production (tonnes cwe)	Carcass weight (kg)
Kids	455	2,653	5.8
Goats	132	2,981	22.6

LIVE KID PRODUCER PRICE (€/KG)

Source: GEB-Idele according to FranceAgriMer

	2021	2022	2023	2024	2025
Easter period (weeks 9 to 19)	2.62	3.38	3.64	3.47	3.63
Maximum Easter price	2.87	3.58	3.90	3.71	3.80
Christmas period (weeks 45 to 52)	3.47	4.01	4.12	4.10	4.18
Maximum Christmas price	4.48	4.90	4.63	4.55	4.82

Evolution of the live kid price



Source: GEB-Idele according to FranceAgriMer

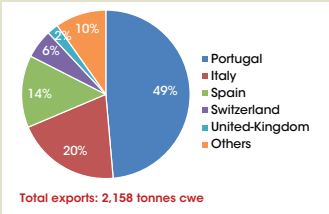
TRADE IN LIVE GOATS AND GOAT MEAT

Source: GEB-Idele according French customs

	2010	2022	2023	2024	2025
Live animals (excl. Reproductive - head)					
- Imports	432	483	1,390	292	0
- Exports	1,980	3,647	2,539	2,388	1,209
Goat meat (tonnes cwe)					
- Imports	820	1,427	1,247	1,216	1,278
- Exports	2,590	2,026	2,060	2,133	2,158

FRENCH EXPORTS OF GOAT MEAT 2025

Source: GEB-Idele according to Eurostat



GOATS IN EUROPE AND IN THE WORLD

HERD, MILK AND MEAT PRODUCTION IN THE MAIN EU COUNTRIES

Source: GEB-Idele according to Eurostat (and estimates)

	Goat herd (1.000 head)		Milk production (1.000 tonnes)		Meat production (1.000 tonnes cwe)	
	2010	2025	2010	2025	2010	2025
European Union (27)*	13,300	10,230	2,250	2,450	60.0	35.0
Greece	4,460	2,341	395	338	35.6	14.4
Spain	2,900	2,209	520	470	10.6	7.3
Romania	1,241	1,466	220	233	-	0.2
France	1,450	1,371	670	703	6.9	5.6
Italy	980	987	50	58	1.2	1.9
the Netherlands	380	553	180	464	1.4	2.7
Portugal	420	295	30	28	0.9	0.6
Cyprus	310	241	30	36	2.3	1.9
Germany	150	152	35	-	0.4	0.4
Bulgaria	360	145	60	20	-	-

* Estimates by GEB.

WORLD GOAT HERD

Source: GEB-Idele according to FAOSTAT

(million head)	2010	2020	2023	2024
World	918	1,122	1,162	1,188
- Of which Asia	511	572	588	595
of which India	137	132	194	211
of which China	151	145	129	118
- Of which Africa	349	490	516	534
- Of which Americas	37	39	39	40
- Of which Europe	18	16	14	14

WORLD GOAT MILK PRODUCTION

Source: GEB-Idele according to FAOSTAT

1,000 tonnes	2010	2020	2023	2024
World	14,972	19,178	20,841	20,433
- Of which Asia	7,525	10,688	12 399	11,960
of which India	4,594	6,262	7,806	7,335
of which China	277	233	228	219
- Of which Africa	3,966	4,531	4,561	4,620
- Of which Americas	771	811	881	854
- Of which Europe	2,704	3,156	3,000	2,999

WORLD GOAT MEAT PRODUCTION

Source GEB-Idele according to FAOSTAT

1,000 tonnes	2010	2020	2023	2024
World	5,256	6,179	7,653	7,741
- Of which Asia	3,764	4,499	5,837	5,861
of which India	522	1,413	1,589	1,723
of which China	1,992	2,464	2,605	2,539
- Of which Africa	1,195	1,436	1,554	1,606
- Of which Americas	133	137	140	143
- Of which Europe	135	89	84	75

•EU-27 CAP agricultural support: goat coupled support

Animal coupled supports have been modified with the CAP reform implemented in 2023, and the allocated budget decreases every year. But for the goat coupled aid, there has been little change. **In 2025, the unit amount was 15.64 euros per goat. In 2025, 4,958 farms received goat aid for 829,440 goats.**

Eligible animals: eligible goats must be at least 12 months old or have given birth by May 13th, 2026. The declared herd must be maintained on the farm from February 3th to May 13th, 2026 included.

Limits: goat aid is paid for a herd of at least 25 goats and is subject to a maximum of 400 goats per farm (with application of the French transparency for "GAEC" societies).